



Secure Capital™

CORPORATE INFORMATION AS AT SEPTEMBER 30, 2015

WHERE TO FIND US

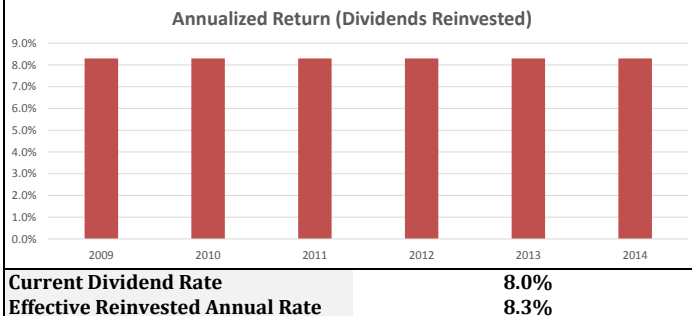
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INVESTMENT OBJECTIVES AND STRATEGY

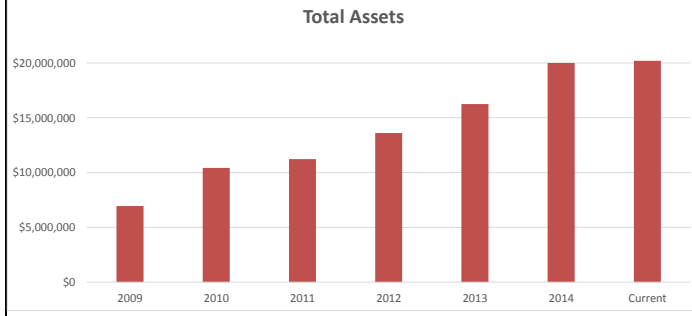
Objective: To provide a predictable and consistent dividend to investors, with an emphasis on capital preservation. We achieve this by:

- Earning interest income by using conservative underwriting practices to lend on the security of mortgages of primarily real residential properties across
- Limiting mortgage terms to typically no more than one year giving flexibility to respond to market conditions
- Mitigating concentration risk by diversifying geographically and limiting individual mortgage exposure
- Focusing on urban markets with greater real estate liquidity

HISTORICAL PERFORMANCE INFORMATION



ASSET GROWTH



PARTNERS AND ASSOCIATIONS



FURTHER INFORMATION

Shares of Secure Capital MIC are distributed through Registered Dealers under certain prospectus exemptions. Please contact your advisor.

Shares are Registered Account Eligible (RRSP, TFSA, RRIF, LIRA, etc.)

Dividend Reinvestment Plan (DRIP) available

For further questions, e-mail: info@securecapitalmic.com

E & O.E.

DISCLAIMER

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